

Property Tracker

Property Sale Registrations

July 2021





Shri Deepak Goradia
President

MESSAGE

From The President's Desk

Dear Members,

A research based decision making approach alongwith business acumen and vast experience is need of the hour in the current market scenario. Your association, CREDAI MCHI has specifically tied up with CRE Matrix to aid you with real time market data reports on various data points critical to our Industry over the last 6 months.

As we enter the second quarter of this financial year, we are publishing market data for the **Property Sales , Registration Value** done both for individual months as well as cumulatively for the months of March 2021 – July 2021 for macro markets of Mumbai , Thane , Raigad and Palghar regions in MMR. The data is very promising as we see constant month on month increase in value of registration and stamp duty collections but this could be due to pending property registrations due to lockdown from earlier period being done now. July 2021 has recorded the highest value Property Sale registration compared to the same month in the preceding 4 years.

The collaboration and strategic tie-up between Our Knowledge and Research Partner, **CRE MATRIX and CREDAI MCHI** Research and Analytics Team for market specific intelligence Real Estate markets in MMR is going strong. We have till date published monthly research reports on **Sales, Housing Typology, Unit size, Commercial , Office sales and rental spaces, Residential market rates in MMR region.**

As a part of our Tie-up, CREDAI MCHI and CRE Matrix are publishing Monthly Research reports on Real estate market in MMR region with focus and in-depth study of various asset classes, typology of Residential units and geographies in MMR region.

. All this data is being collated from property registration data of the IGR department, making it authentic and trustworthy.

CREDAI MCHI – CRE Matrix Research Initiatives would benefit our Member Developers tremendously, providing them with data which can help them in efficient decision making.

- Monthly MMR Property Tracker
- Quarterly Research Papers
- Yearly Realty Round-Up

Shri Deepak Goradia
President

Mumbai

From Mar'21 to July'21

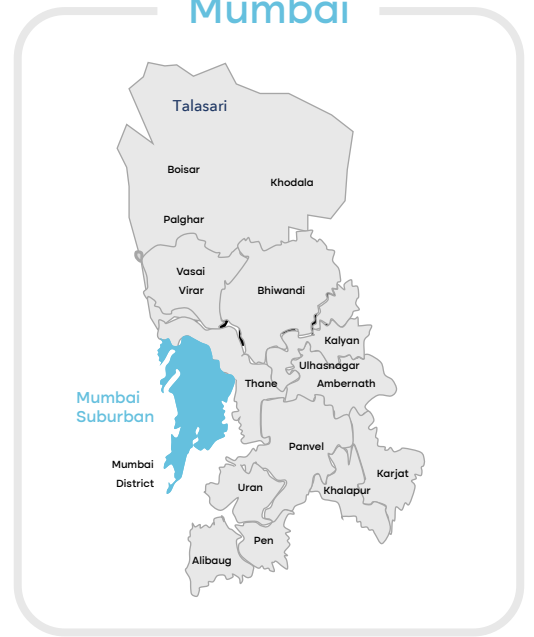
50,902
of Units Registered

-4.6%
Avg. Monthly Growth Rate of Registered Units

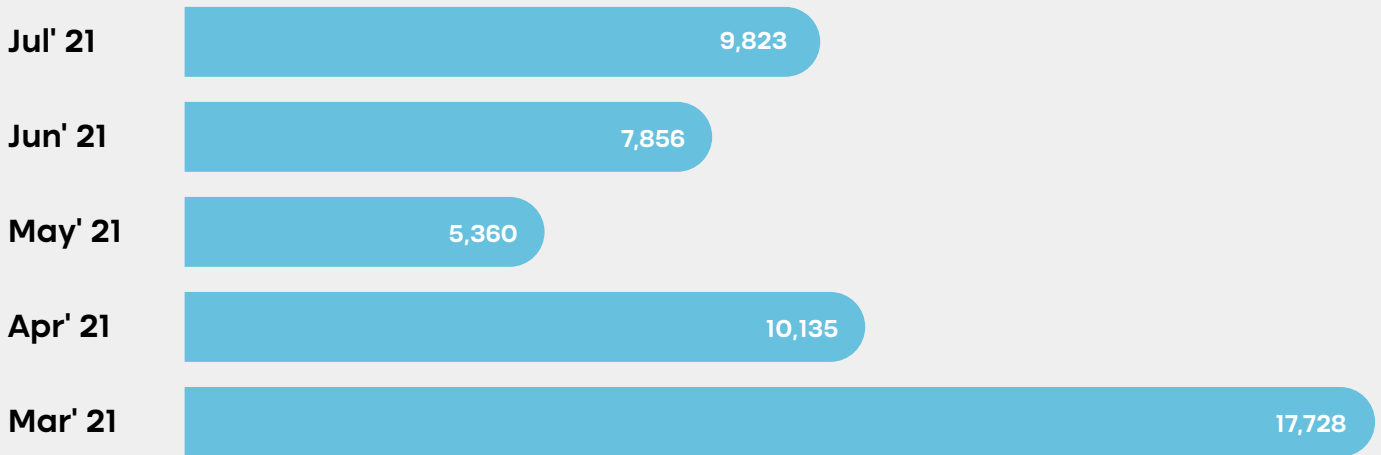
'July' only

6,077
Avg. # of units registered

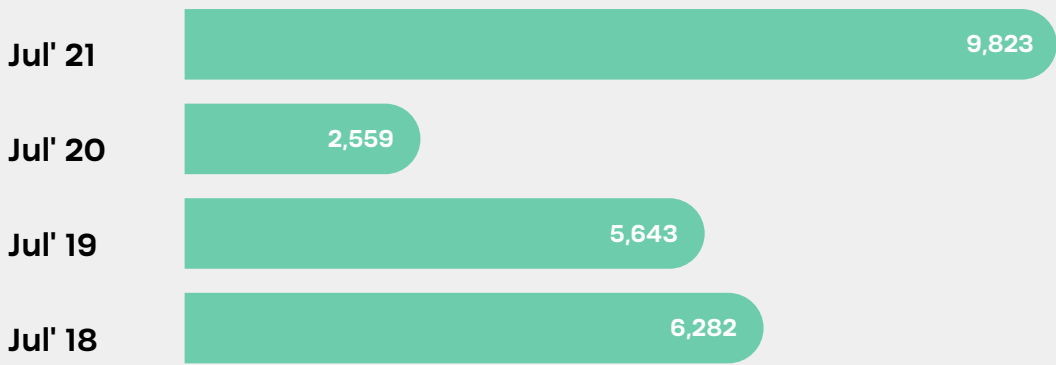
73.0%
Avg. Growth Rate of Registered Units



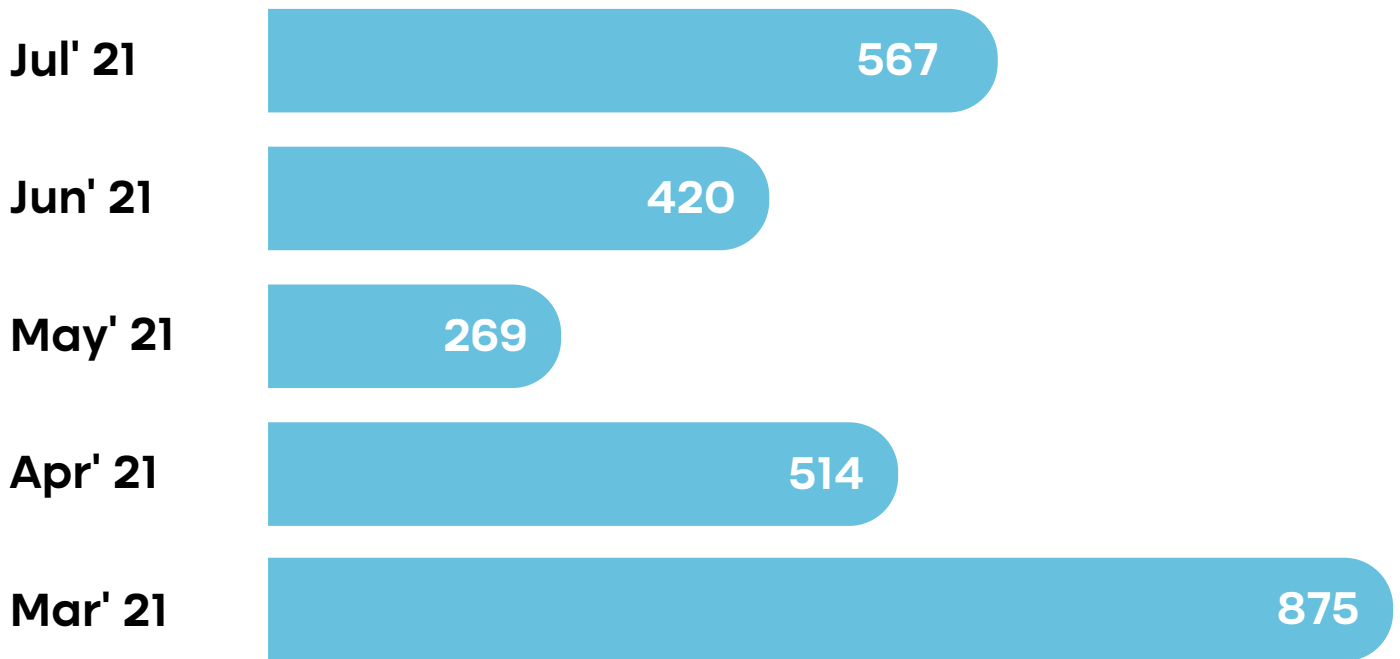
Property Sale Registrations in Mumbai



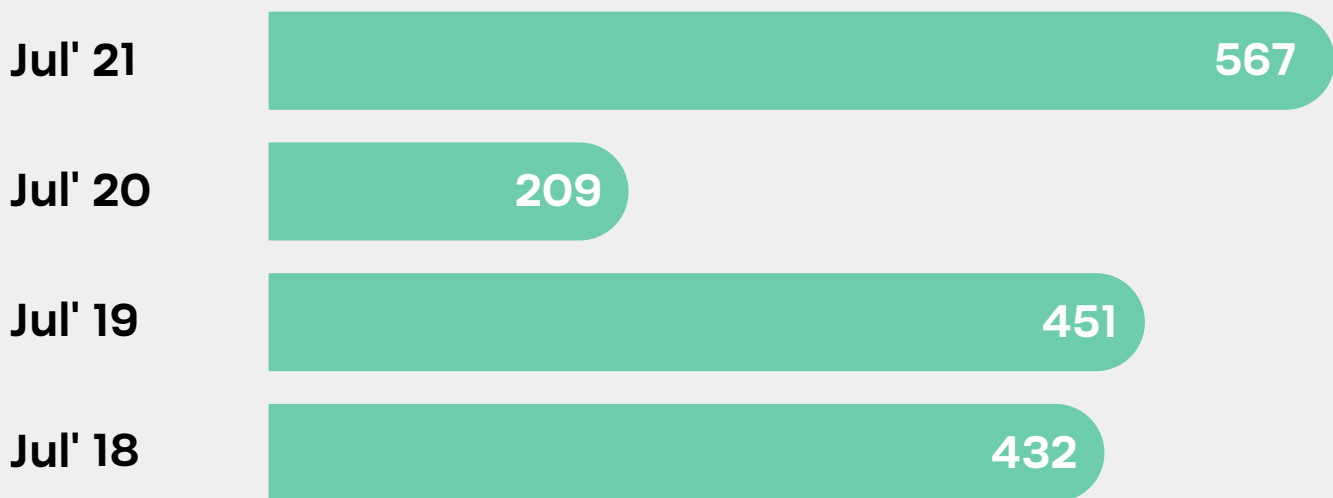
Property Sale Registrations in Mumbai



Stamp Duty Collections (INR Cr.) in Mumbai



Stamp Duty Collections (INR Cr.) in Mumbai



Thane

From Mar'21 to July'21

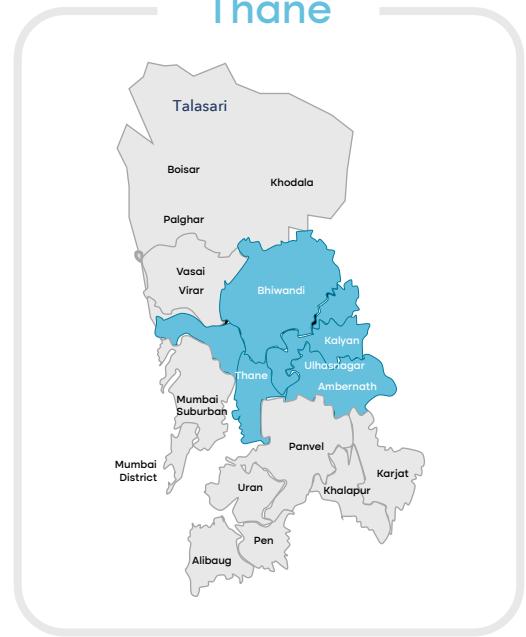
58,667
of Units Registered

 -6.1%
Avg. Monthly Growth Rate of Registered Units

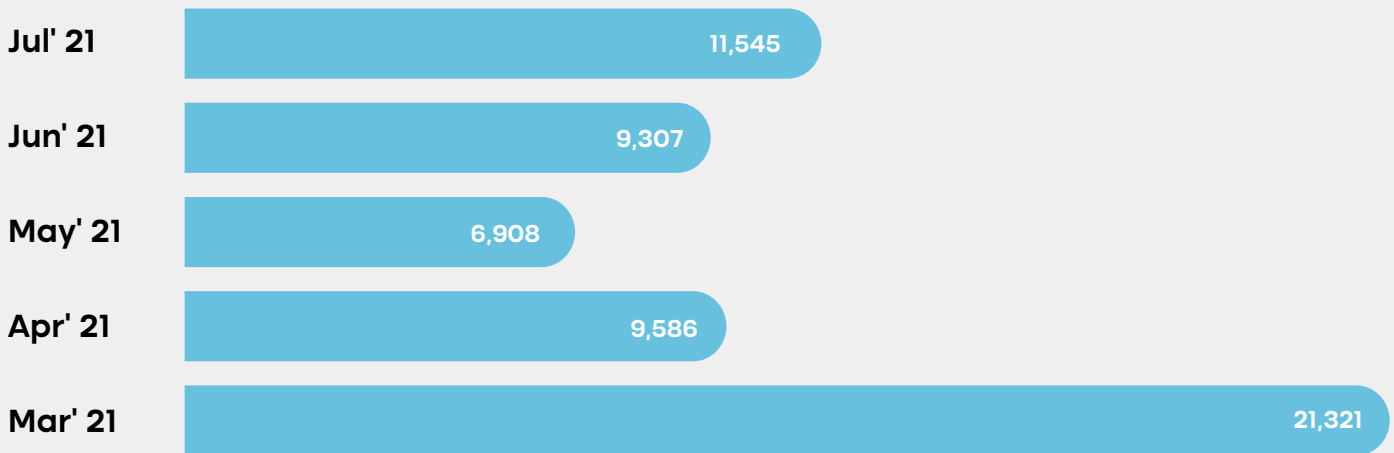
'July' only

8,601
Avg. # of Units Registered

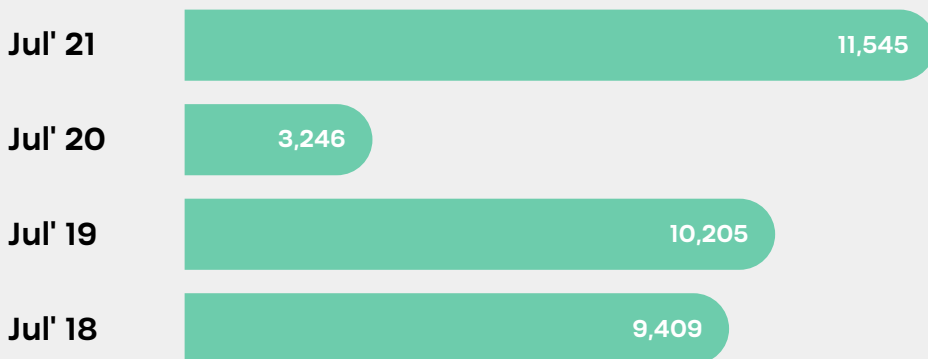
 65.3%
Avg. Growth Rate of Registered Units



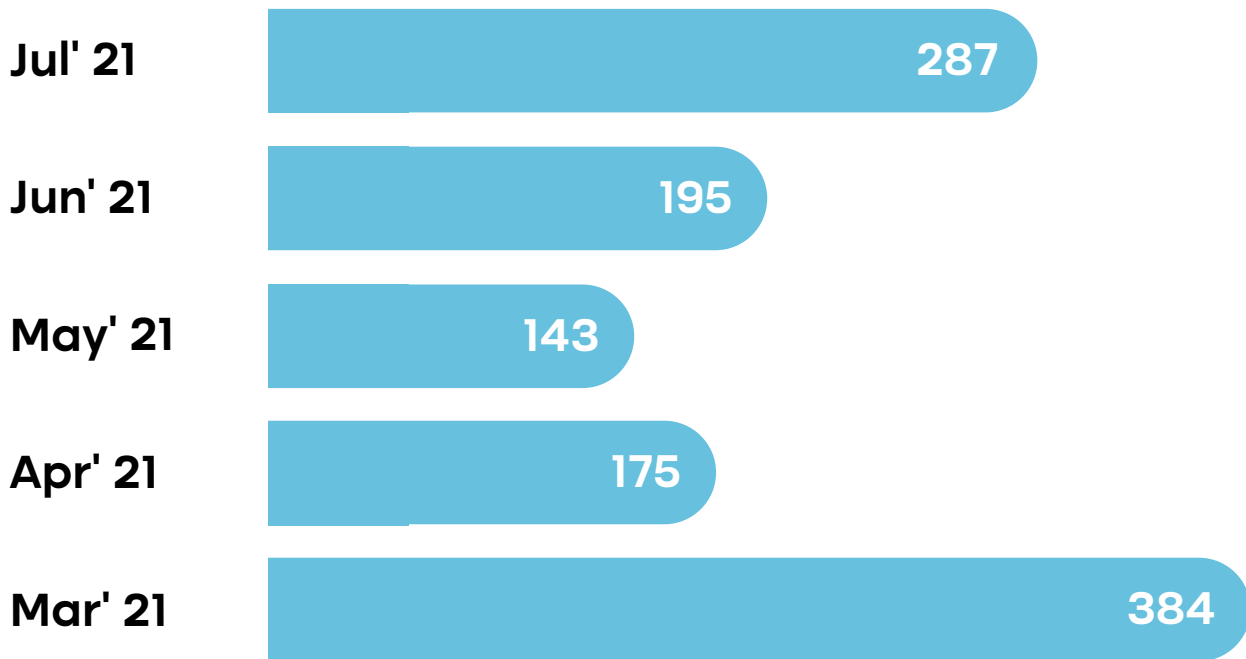
Property Sale Registrations in Thane



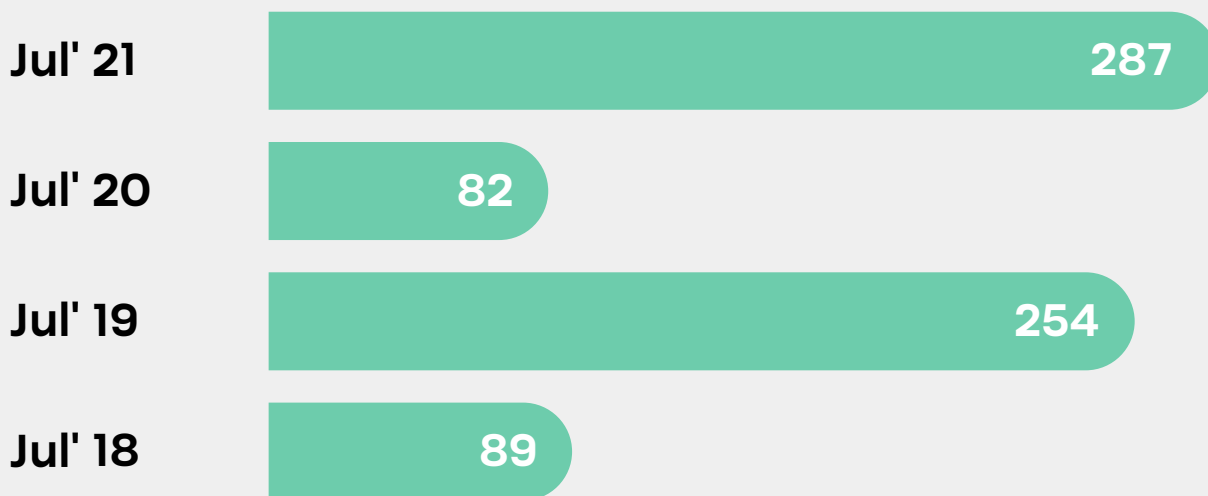
Property Sale Registrations in Thane



Stamp Duty Collections (INR Cr.) in Thane



Stamp Duty Collections (INR Cr.) in Thane



Raigad

From Mar'21 to July'21

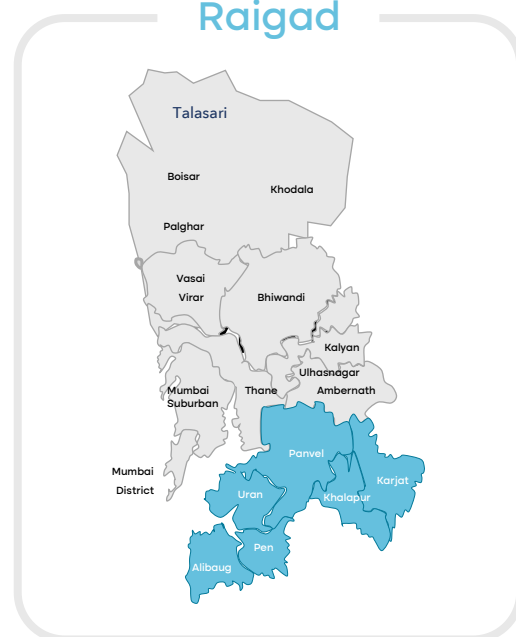
20,688
of Units Registered

 -0.1%
Avg. Monthly Growth
Rate of Registered Units

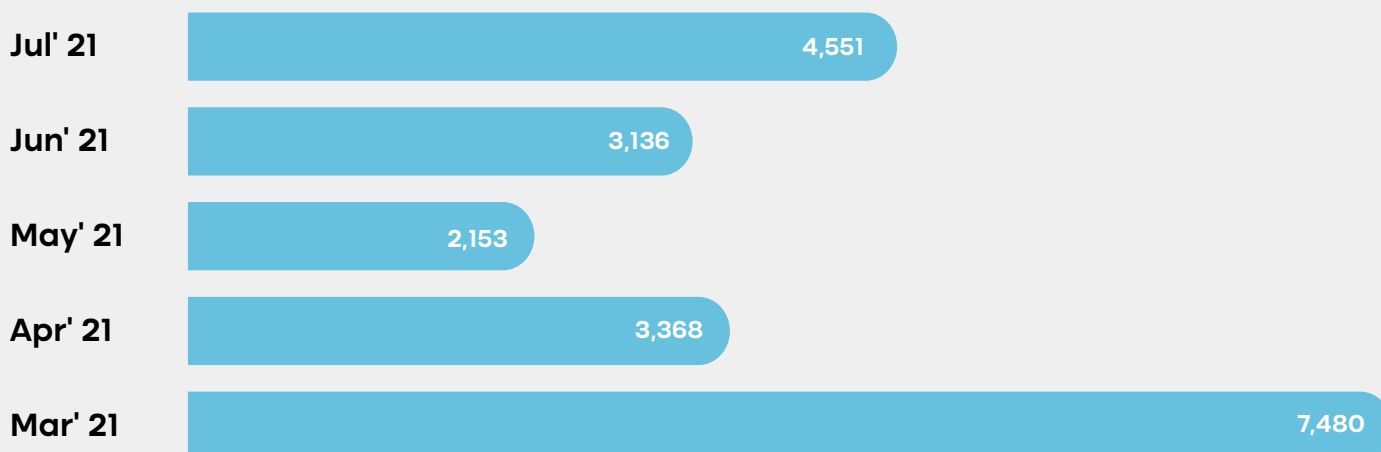
'July' only

3,429
Avg. # of Units Registered

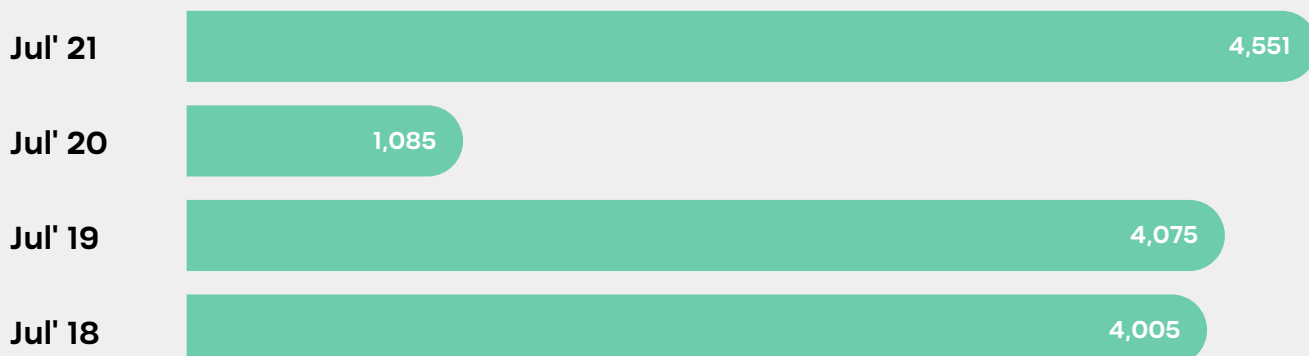
 82.6%
Avg. Growth Rate of
Registered Units



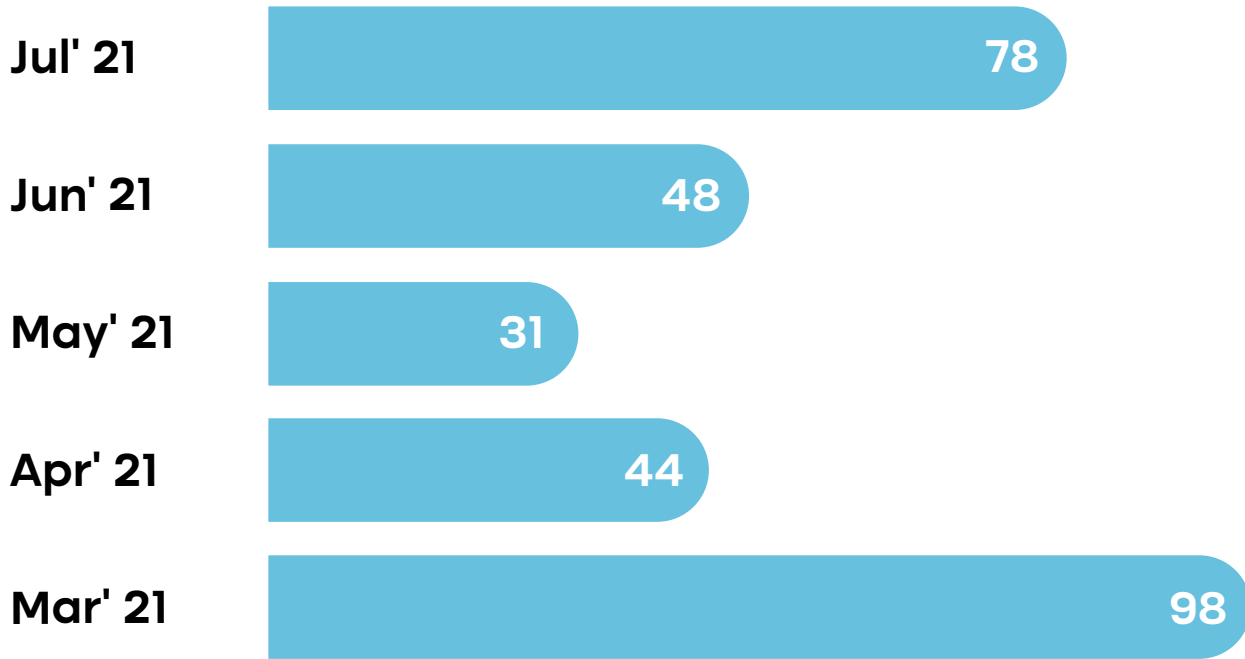
Property Sale Registrations in Raigad



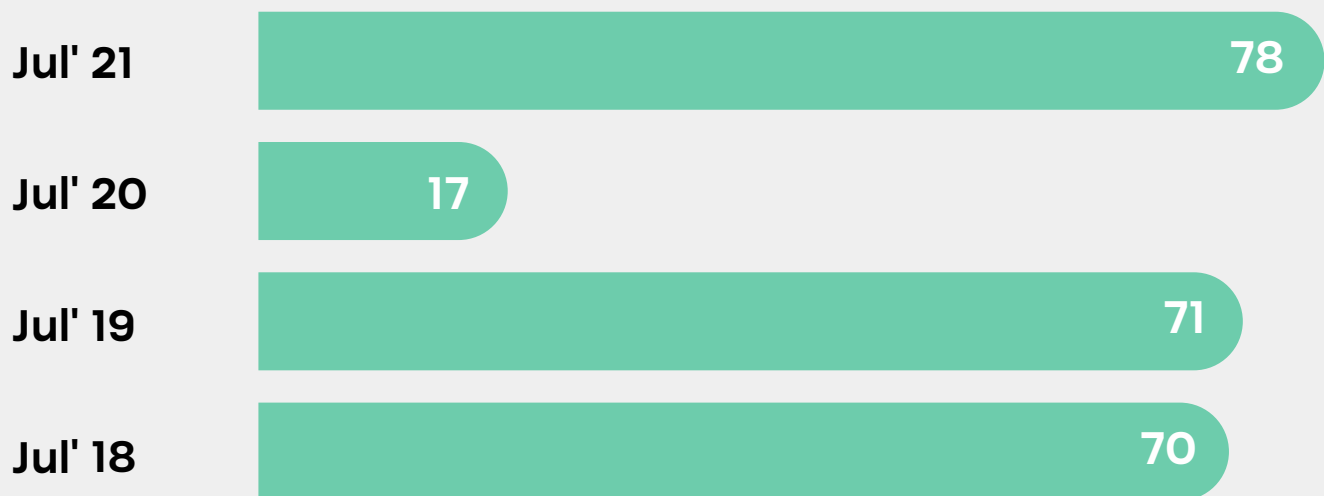
Property Sale Registrations in Raigad



Stamp Duty Collections (INR Cr.) in Raigad



Stamp Duty Collections (INR Cr.) in Raigad



Palghar

From Mar'21 to July'21

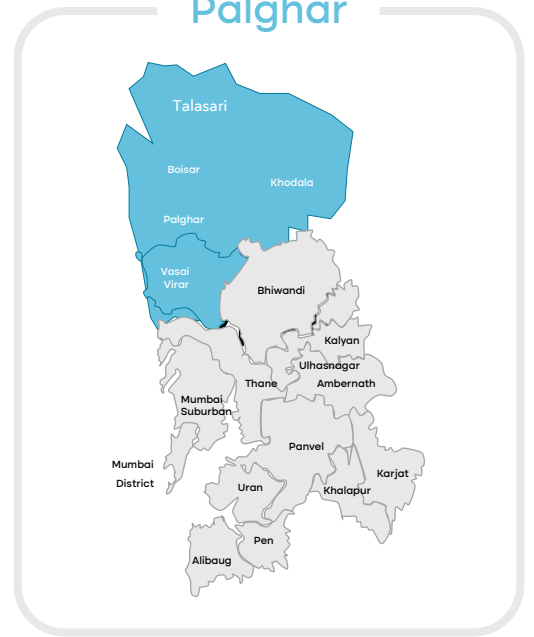
15,393
of Units Registered

 -5.7%
Avg. Monthly Growth Rate of Registered Units

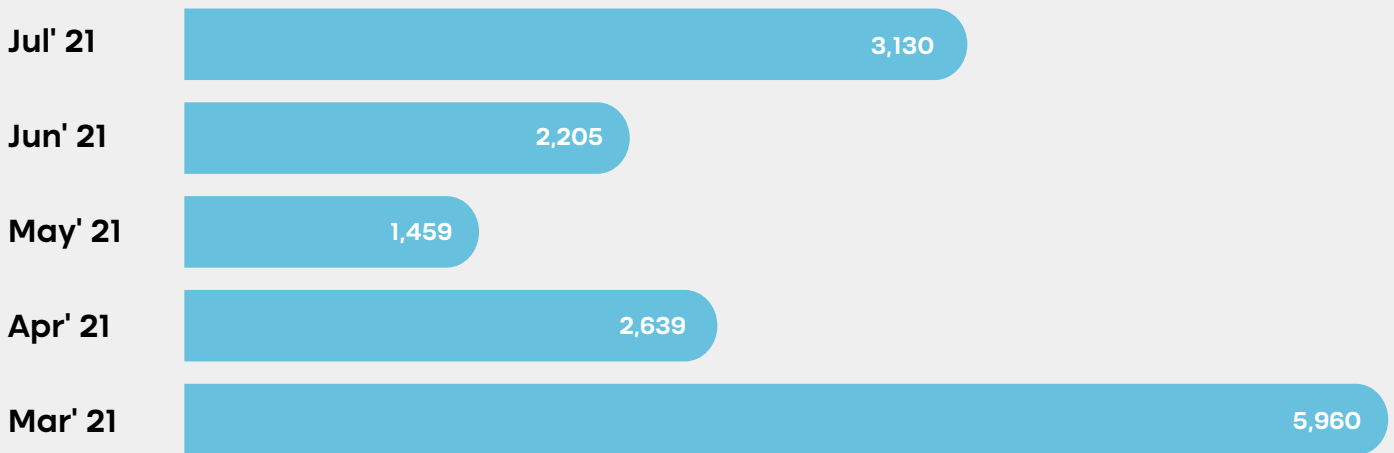
'July' only

2,075
Avg. # of Units Registered

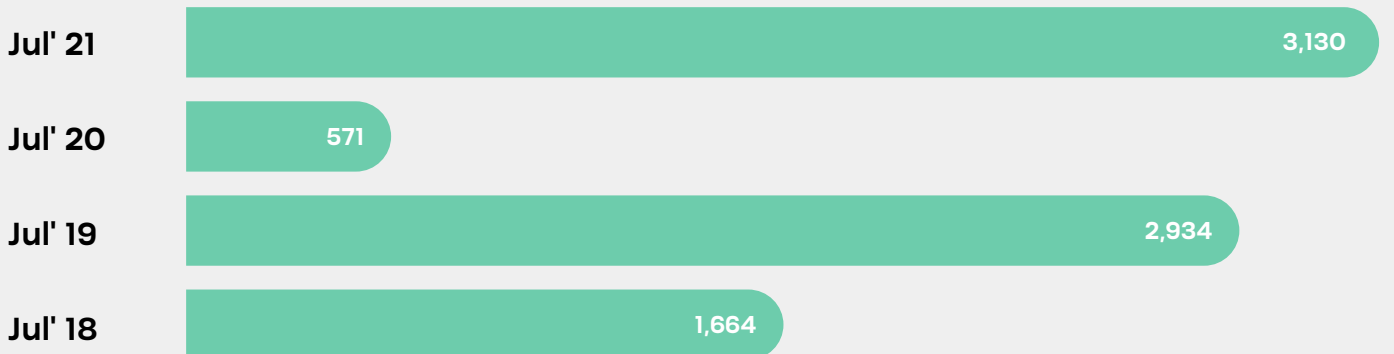
 68.3%
Avg. Growth Rate of Registered Units



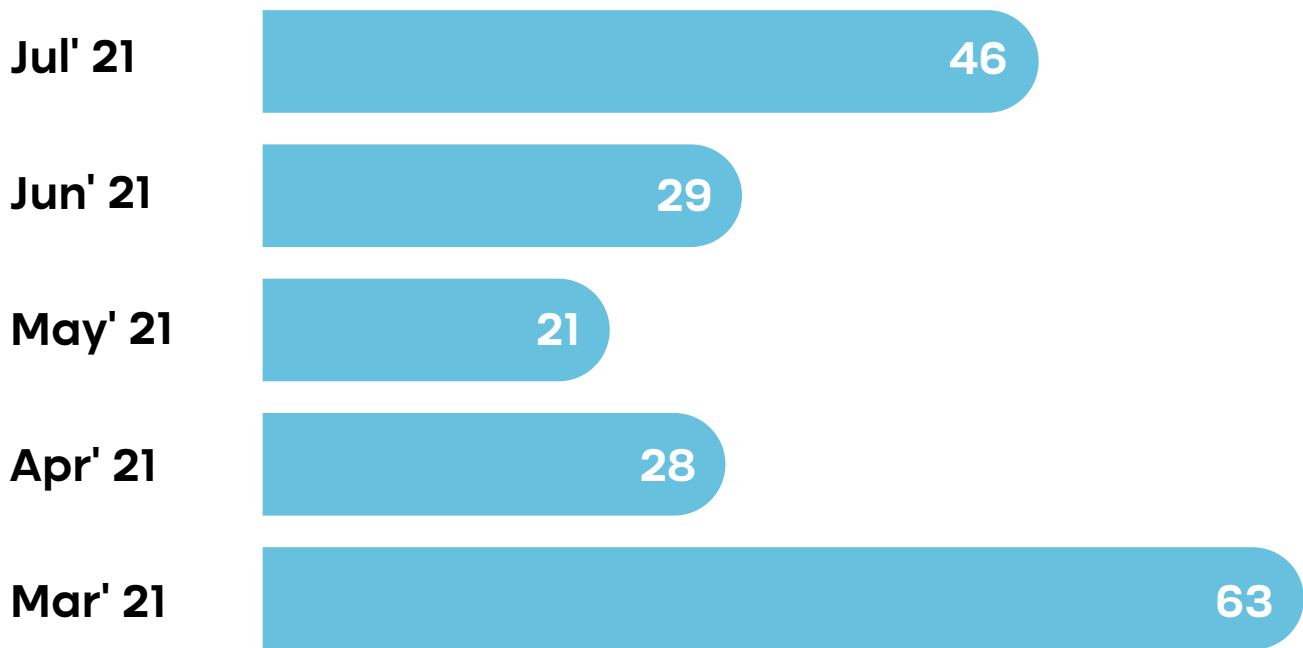
Property Sale Registrations in Palghar



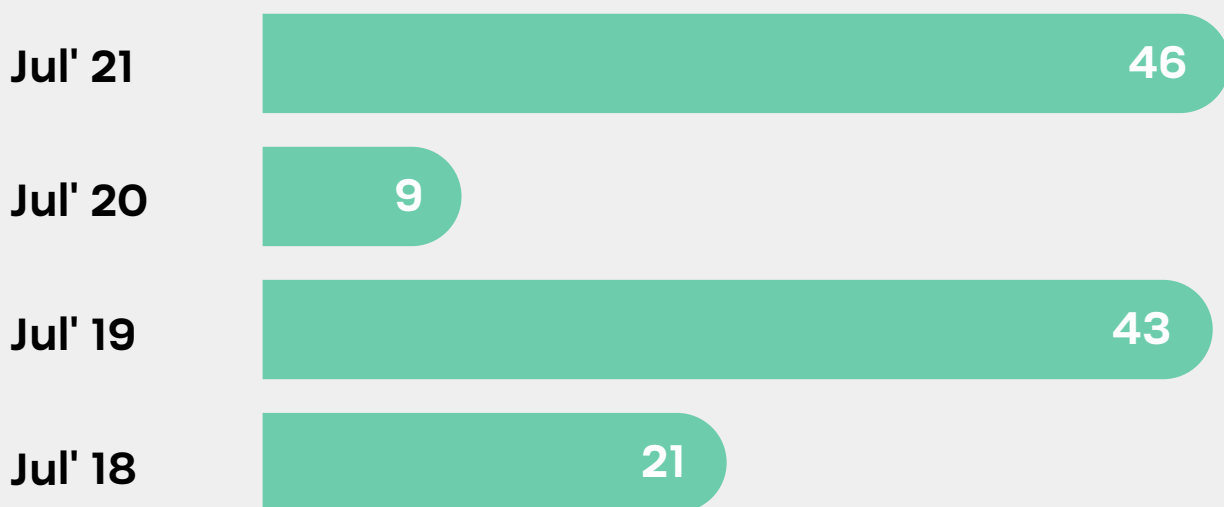
Property Sale Registrations in Palghar



Stamp Duty Collections (INR Cr.) in Palghar



Stamp Duty Collections (INR Cr.) in Palghar





Shri Boman Irani
President-Elect



Shri Pritam Chivukula
Secretary



Dr. Adv. Harshul Savla
Research Convener



CREDAI-MCHI is an apex body consisting of members from the Real Estate Industry among Mumbai Metropolitan Region (MMR). It is the most prominent and the only recognized body of Real Estate Developers in MMR.

We bring together members dealing in Real Estate Development on one common platform to address various issues facing the Industry. With a strong Membership of over 1400 leading Developers in Mumbai, CREDAI-MCHI has expanded across MMR, having its own units in the region of Thane, Kalyan-Dombivali, Mira-Vihar, Raigad and Navi Mumbai. CREDAI-MCHI is recognized by Government of Maharashtra and the Central Government and helps in meeting their objectives of providing housing, which is a basic necessity. CREDAI-MCHI is responsible for a host of important activities which includes providing research, statistics and general information to the members



If it is registered in India, we've got it covered.

We have developed proprietary algorithms that relentlessly provide up-to-date information and enable deep data analytics across sectors and geographies. CRE Matrix aims to be the largest custodian of registered information in the real estate sector.



Asset Comparison & Valuation

Data analytics around leasing, mortgages, sales etc. that takes your negotiations to the next level.



Benchmarking

Data analytics around leasing, mortgages, sales etc. that takes your negotiations to the next level.



Demand Supply Analysis

Real time information on transactions and upcoming spaces to make decision making - cutting edge.



Predictive Analytics

Data analytics around leasing, mortgages, sales etc. that takes your negotiations to the next level.

Our Products



Home IQ



Radar



CRE Leases



CRE Supply



Tenant Analysis



CRE Sales



Logistics Leases



RE Loans



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